Tentative Agreement Between Sweetwater Union High School District and California School Employee Association and its Chapter 471

November 2, 2021

ARTICLE 2

RECOGNITION

2.1 <u>Acknowledgment</u>: The District hereby acknowledges that CSEA is the exclusive bargaining representative for all classified employees in the office-technical and business services unit holding the following positions:

Accountant

Accounting Assistant Accounting Technician Administrative Assistant Administrative Secretary

Alternate Instructional Media Technician

Applications Analyst

ASB Accounting Technician Assessment Technician Attendance Technician Benefits Technician Budget Analyst

Buyer

Computer Operator Support Technician

Computer Operator/Programmer

Credentials Specialist

Curriculum Materials Technician Data and Reporting Analyst

Data Visualization Analyst

Digital Media/Graphics Specialist District Mail Services Technician Education Research Specialist Financial Systems Specialist

Health Technician

Human Resources Technician

Information Technology Inventory Control

Technician

Information Technology Support Technician

Lead Mental Health Clinician

Payroll Technician I Payroll Technician II

Personnel Systems Specialist

Planning Specialist Programmer Analyst Project Specialist Publications Assistant

Publications Delivery Worker Publications Technician

Registrar

Risk Management Specialist ROP Records Assistant

School Administrative Assistant Senior Accounting Technician Senior Administrative Assistant Senior Assessment Technician Senior Attendance Technician Senior Benefits Technician

Senior Buyer

Senior Curriculum Materials Technician

Senior Executive Assistant

Senior Information Technology Support Specialist

Senior Office Assistant Senior Payroll Technician Senior Programmer Analyst Senior Testing Technician Senior Translator/Interpreter

Special Abilities Cluster Admin Secretary

Special Funds Accounting Assistant

District

Library Media Technician
Licensed Mental Health Clinician
Material Control Assistant
Mental Health Caseworker
Microcomputer Software Applications Specialist
Network Analyst
Office Assistant I
Office Assistant II
Offset Press Operator

Staff Auditor
Student Attendance & Welfare Technician
Systems Engineer
Telecommunications Analyst
Telecommunications Applications Specialist
Testing Technician
Transportation Operations Technician
Translator/Interpreter
Web Developer
Web/Video Services Specialist

- 2.2 The bargaining unit excludes management, confidential, and supervisory employees, and all classes, groups, or individual employees not included in this section.
- 2.3 When a new classification covering work comparable to that done by employees covered by this Agreement is established by the District, that classification shall become part of this Agreement. If agreement cannot be reached between the parties over the issue of unit placement, the dispute may be submitted to the Public Employment Relations Board (PERB) for determination.

Confidential Unit:

- 2.4 The District and CSEA have mutually agreed that the current designated confidential positions are appropriately designated as of July 1, 2018: The District will notify CSEA in advance when they contemplate creating any additional confidential positions
- 2.5 The District and CSEA have mutually agreed that the following job classifications are not confidential as per definition of "Confidential Employee," in the Government Code Section 3540.1(c).

	Job Description	<u>Department</u>
1	Senior Executive Assistant	Leadership Development and Systems Innovation
1	Senior Administrative Assistant	Human Resources

The District, CSEA and its Chapter 471 agree that as these two positions become vacant they will meet and confer to determine proper designation.

Union District

For the Association:

Joy D Junson 11/2/21

Troy Johnson

CSEA President, Chapter 471

Cynthia McDaniel

CSEA Labor Relations Representative

For the District:

Roberto Rodriguez

Director of Labor Relations

Anna Pedroza

Director of Human Resources

Michelle Sturm-Gonzalez

Director of Special Services

Janea Quirk

Chief Facilities & Operations Officer

Jenny Salkeld

Chief Financial Officer

Jennifer Carbuccia

General Counsel

Tentative Agreement Between Sweetwater Union High School District and California School Employee Association and its Chapters 258

November 2, 2021

ARTICLE 2

RECOGNITION

2.1 <u>Acknowledgment</u>: The District hereby acknowledges that CSEA is the exclusive bargaining representative for all classified employees in the operations-support services unit holding the following positions:

Building Maintenance Worker

Bus Driver

Campus Maintenance Worker

Carpenter

Custodian

Electrician

Electronics Repair Technician

Fleet/Heavy Equipment Technician

Gardener

General Maintenance Worker

Hazardous Materials & Safety Technician

Heavy Equipment Operator

HVAC & Refrigeration Technician

Lead Custodian

Locker Room Attendant

Locksmith

Machinery Repair Technician

Metal Fabricator/Welder

Musical Instrument Technician

Nutrition Services Assistant I

Nutrition Services Assistant II

Painter

Plumber

Senior Custodian

Senior Locksmith

Small Engine Repair Technician

Swimming Pool Attendant

Theater Technician

Tools & Parts Handler

Warehouse/Delivery Worker I

Warehouse/Delivery Worker II

- 2.2 The bargaining unit excludes management, confidential, and supervisory employees, and all classes, groups, or individual employees not included in this section.
- 2.3 When a new classification covering work comparable to that done by employees covered by this Agreement is established by the District, that classification shall become part of this Agreement. If agreement cannot be reached between the parties over the issue of unit placement, the dispute may be submitted to the Public Employment Relations Board (PERB) for determination.

Union Projectict

For the Association:

Ron Silva

CSEA President, Chapter 258

Cynthia McDaniel

CSEA Labor Relations Representative

For the District:

Roberto Rodriguez

Director of Labor Relations

Anna Pedroza

Director of Human Resources

Michelle Sturm-Gonzalez

Director of Special Services

Janea Quirk

Chief Facilities & Operations Officer

Jenny Salkeld

Chief Financial Officer

Jennifer Carbuccia

General Counsel



Tentative Agreement Between Sweetwater Union High School District and California School Employee Association and its Chapter 731

November 2, 2021

ARTICLE 2

RECOGNITION

2.1 <u>Acknowledgment</u>: The District hereby acknowledges that CSEA is the exclusive bargaining representative for all classified employees in the paraprofessional unit holding the following positions:

Autism Support Provider Instructional Assistant-Special Education/

Academic Tutor American Sign Language

Behavior Support Specialist Instructional Assistant-Special Education/

Braille Transcriber I Visually Impaired

Braille Transcriber II Instructional Health Care Assistant

Campus Assistant Licensed Vocational Nurse
Career Center Technician Senior Translator/Interpreter

Community Relations Facilitator

Student Program Facilitator

Computer Lab Facilitator Student Program Facilitator-Assistive

Educational Interpreter I Technology

Educational Interpreter II Swimming Pool Facilitator
Educational Transcriber Testing Assistant-Bilingual

Employment Development Specialist Translator/Interpreter
Instructional Assistant Transportation Attendant

Instructional Assistant-Bilingual Vocational Education Technician

Instructional Assistant-Special Education Vocational Education Technician—Musical

Instrument Accompanist

2.2 The bargaining unit excludes management, confidential, and supervisory employees, and all classes, groups, or individual employees not included in this section.

2.3 When a new classification covering work comparable to that done by employees covered by this Agreement is established by the District, that classification shall become part of this Agreement. If agreement cannot be reached between the parties over the issue of unit placement, the dispute may be submitted to the Public Employment Relations Board (PERB) for determination.



For the Association:

Patrick Brown

CSEA President, Chapter 731

Cynthia McDaniel

CSEA Labor Relations Representative

For the District:

Roberto Rodriguez

Director of Labor Relations

Anna Pedroza

Director of Human Resources

Michelle Sturm-Gonzalez

Director of Special Services

Janea Quirk

Chief Facilities & Operations Officer

Jenny Salkeld

Chief Financial Officer

Jennifer Carbuccia

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Tentative Agreement

Between California School Employee Association and its Chapters 471, 731, 258 And Sweetwater Union High School District

May 6, 2021

ARTICLE 5

EVALUATIONS

5.1 Introduction:

- A. An evaluation is the careful, systematic appraisal of employee work performance based upon the direct observation and/or knowledge of the evaluator. Performance evaluation reports provide a basis for employee counseling and assistance for the purpose of promoting greater work efficiency.
- B. The District shall establish and maintain a continuing program of employee performance evaluation. The program shall include provisions for preparation of written evaluation and a means of making the results of such evaluations known to the employees.
- C. Any negative evaluation shall include specific written recommendations and reasonable time lines for improvements and provisions for assisting the employee in implementing any recommendations made.

5.2 Pre-Evaluation Counseling:

Prior to any evaluation (including nonscheduled evaluations,) each employee shall be given information about the District performance evaluation form and program and the supervisor's standards (goals, objectives and expectations). Should a permanent employee's performance fall short of these standards, the evaluator shall conduct subsequent counseling and assistance to insure that the employee has at least forty (40) duty days to improve his/her performance prior to the date of the evaluation. Any changes in performance standards will be made known to all affected employees before implementation.

5.3 Performance Evaluation:

A. Scheduled Evaluation:

1. Probationary Employees: Are employees serving a trial period of six (6) months (or 130 working days, whichever is longer) before being advanced into permanent status in the district or an employee who has attained permanence and has received a promotional appointment to a permanent position. All leaves, paid or unpaid, are excluded from the probationary period. Employees in a probationary status will receive Performance evaluation reports shall be submitted

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prior to the end of the third month and one (1) month prior to completion of the six (6) month probation period. The Superintendent or designee may dismiss an employee at any time during the initial probationary period without the right to appeal. A permanent employee who accepts a promotion and fails to complete the probationary period for that promotional position, shall be returned to the most recent position where they completed the required probationary period.

2. <u>Permanent Employees</u>: Performance evaluation reports shall be submitted every year in April. Employees employed in the District for more than three (3) years will be evaluated every other year.

B. Nonscheduled Evaluations:

- 1. A nonscheduled evaluation report may be submitted at any time with at least two (2) workdays notice to the employee. Such evaluation reports may be used to provide a record of either a marked deterioration or a significant improvement in employee performance between regularly scheduled evaluations, or for recording formal commendations for outstanding performance. The provisions of Section 5.2, Per-Evaluation Counseling, also apply to this section.
- 2. If a nonscheduled evaluation indicates that the employee's performance is not meeting standards, the evaluation shall include supporting documentation and shall specify improvement needed. A follow-up evaluation shall be administered to assess the employee's performance no later than three (3) months from the date of the nonscheduled evaluation.

5.4 Acknowledgment of Evaluation:

The evaluation report shall be filled out and signed by the supervisor and discussed with the employee. The employee shall be provided a legible copy of this/her evaluation. The employee will be required to acknowledge receiving the evaluation by signing it; however, this shall not be interpreted that the employee is in agreement with the evaluation. Within twenty (20) duty days the employee may make written comments about the evaluation, which shall be attached to the evaluation before both documents are added to the employer's file.

5.5 Evaluation Appeals:

Evaluation reports express the judgment and opinions of supervisory authority, and as such may be grieved only to the extent that the evaluation procedure was not followed. When an employee believes that he/she has been unfairly or improperly evaluated, such employee shall have the right to submit a written signed rebuttal to the report which shall be attached to the performance evaluation report and included in the employee's permanent file. Personnel files may be inspected in accordance with the Education Code.

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5.6 <u>Higher Level Review</u>:

All performance evaluations shall be reviewed by a Human Resources administrator.

5.7 The evaluation form shall be incorporated as part of this Agreement and can be found in Appendix A.

5.8 <u>Complaints</u>:

- A. Any written complaint about a bargaining unit member which is to be included or considered in the evaluation of the unit member shall be reported within three (3) duty days of receipt to the bargaining unit member.
- B. The unit member shall have the opportunity to respond in the way of comment, explanation, or facts as perceived by the unit member.
- C. If the involved unit member believes that the allegations in the complaint warrant a meeting, the unit member may request a meeting with the involved parties. The supervisor shall have the prerogative of meeting with the parties in the event the unit member does not request a meeting. A CSEA representative may be present at said meeting if requested by the unit member.
- D. If the matter is not resolved at the meeting to the satisfaction of all parties the unit member will be provided with a copy of the complaint and the District shall independently investigate the accuracy of the facts alleged. Only if the District finds validity in the complaint, will the written complaint and any attached responses by the unit member and/or supervisor be placed in the unit member's personnel file.
- E. Unit members may file complaints against other employees in accordance with administrative regulation no. 1312.1.

5.9 <u>Discipline</u>:

- A. No employee can be disciplined for any incident after twenty (20) duty days following the occurrence or knowledge of said incident by the employer which has not been brought to the attention of the employee either verbally or in writing.
- B. When the primary purpose of the initial conference is to impose, or to recommend the imposition of discipline against the employee, the employee shall first be entitled to receive written notice of said purpose and of his/her rights to representation at least forty-eight (48) hours in advance of convening the conference. This section shall not apply to suspensions resulting from charges or arrests for criminal acts for which suspension is mandated under the law.
- C. Employees shall have the right to have a representative of their choice present at any conference between the employee and the District. It shall be the

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- responsibility of CSEA to secure release time for the selected representative through the Division of Human Resources.
- D. All employees, if requested, shall have the right to have CSEA representation present at any meeting with supervisors or management.

Employees shall be informed of the intent of the aforementioned meeting at least forty-eight (48) hours in advance in order to arrange for representation.

5.10 Personnel File Content and Inspection:

- A. The Board shall maintain the unit member's personnel files at the District Administration Center. Any files kept by the unit member's principal or supervisor shall not contain any material not found in the District's files except for materials relating to a current evaluation.
- B. Every employee shall have the right to inspect and receive copies of these materials upon request, providing that the request is made at a time when the person is not actually required to render services to the employing District.
- C. Materials in a unit member's personnel file at the Division of Human Resources that may serve as a basis for affecting the status of their employment are to be made available for the inspection by the person involved upon request. After material of a derogatory nature has been in an employee's file for a period of five
 - (5) years and there have been no other incidents of the same nature in that period, the employee may request that the file be reviewed by the Assistant Superintendent, Human Resources or his/her designee. The Assistant Superintendent, Human Resources will remove the derogatory material from the file.
- D. Except as otherwise provided in Section 5.10.E., this material is not to include ratings, reports, or records that (1) were obtained prior to the employment of the person involved, (2) were prepared by identifiable examination committee members, or (3) were obtained in connection with a promotional examination.
- E. Except material mentioned in Section 5.10.D., information of a derogatory nature which can be investigated and verified, shall not be entered or filed until the employee is given notice and an opportunity to review and comment thereon. An employee shall have the right to enter, and have attached to any derogatory statement, his/her own comments thereon. The review shall take place during normal business hours, and the employee shall be released from duty for this purpose without salary reduction.
- F. Employees shall be notified within fifteen (15) duty days following the District's receipt of any written report or document describing any negative incident which may result in derogatory material being placed in the personnel file of the

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- employee. The employee will be given the opportunity to rebut this material in writing.
- G. Notwithstanding Section 5.10.D., every non-credentialed employee shall have access to his or her numerical scores obtained as a result of a written examination.
- H. The District shall maintain a written log inside each unit member's personal file that records who has reviewed the file.

5.11 Evaluation Growth and Development Model Working Committee

During the term of this Agreement, the parties shall work collaboratively to transform the existing evaluation model set forth in Article 5 into a growth and development model of evaluation. The parties will collaboratively determine if changes could be as simple as modifying the evaluation form to encourage the employee and manager to develop and document growth goals based on individual interests and District needs, potential professional development opportunities and mechanisms for recognizing employee achievements. Parties acknowledge the need to jointly develop and jointly train unit members and supervisors regarding the rationale for a new growth and development model and how best to support employees in its use. The goal of the parties will be to develop a model, provide training on the model, pilot the model and bring recommendations back to both the District and Association's bargaining committees by March 1, so language can be developed for changes to this Article in advance of negotiations over the successor agreement. During the term of the Agreement, Article 5 will remain in effect.

For the Association:	For the District:
Ron Silva	Roberto Rodriguez, Director of Labor Relations
CSEA President, Chapter 258	1 miles
Troy Johnson CSEA President, Chapter 471 Patrick Brown CSEA President, Chapter 731 Cynthia McDaniel CSEA Labor Relations Representative	Anna Pedroza, Director, Human Resources Jenny Salkeld, Unief Financial Officer Michelle Sturm Gonzalez, Director, Special Services Janea Quirk, Chief Facilities & Operations Officer
	John Convert Coursel
	Jennifer Carbuccia, General Counsel